

EOM report - Front Office Manager

Send a completed form to Integrator at the end of each month.

Month/Voar	

Report	Notes	Date Completed	Initials
Beginning of Month			
Met with lead Coordinator to review goals and issues			
Attend Provider meeting			
On schedule with annual performance reviews			
Prepare for both clinics team meetings			
Before End of Month			
Review recall reports			
All Scorecard metrics entered			
Updated employee sched/attendance			
Front office supplies inventory			
Review team meeting notes with employees unattended			
Review GoTo call reports			
Between 1st - 5th			
All Scorecard metrics entered			
All online payment posted to account	Days missed:		
Configure Provider pay -daily min.			
On or before the 5th			
"Choose Dentist" report			
'Claims Not Sent" report			
"Declined patient payments" report worked			
"Procedures not billed to Ins" report			
Review timecards and PTO for payroll x2			