

Insurance Benefit Information

Verified by: _____

PATIENT NAME: _____

DOB: _____

Subscriber Information:

Name: _____ DOB: _____ Subs. ID#: _____

Relationship to Patient: ____ Self ____ Child ____ Other Subs SS#: _____

Insurance Company Name: _____ Phone: _____

Group Name: _____ Group #: _____ Payor ID: _____

Effective Date: _____ Benefit Year: _____ Calendar _____ Month

Other Insurance: _____, If yes: Insurance Name: _____

Subscribers Name: _____ ID # _____ DOB: _____

Benefits:

Agent Name/Ref: _____ Yearly Maximum: _____

Calendar/Contract Year: _____ to _____ Benefits Remaining: _____

Waiting Period: _____ Basic / _____ Major Downgrade Posterior composites: _____

Missing Tooth Clause: _____ Replacement Clause: Fillings: _____ Crowns: _____

Ind Deductible: _____ / Family Deductible: _____

Routine Preventative: _____ % Basic: Restorative: _____ % Major: _____ %

Diagnostic/Exams: _____ % Endodontics: _____ % D2929: _____ % /Freq: _____

X-Rays: _____ % Periodontics: _____ % D2930: _____ % /Freq: _____

Consultation (D9310): _____ % Oral Surgery: _____ % D2934 _____ % /Freq: _____

Limited Exam (D0140): _____ % Frequency: _____ Does it share frequency? _____

Frequencies of Service:

Bitewings: (D0272/D0274) _____ Pano: (D0330) _____ PA's: (D0220/D0230) _____

Exams: (D0150/D0120) _____ Prophyl: (D1110/D1120) _____ Age: _____ (child) _____ (adult) Fluoride: (D1206) _____ Age: _____

SDF(D1354): _____ % Age: _____ Frequency: _____ NO2: (D9230) _____ % / Age: _____

Space Maintainer (D1510) _____ % / Age: _____ Frequency: _____

Sealants: (D1351) _____ % Age: _____ Frequency: _____ Teeth #: _____ Need to be Carie Free? _____

Additional Notes: _____

Other Family Members: _____
